

W STAR PRODUCTIONS LIMITED and HAPPY WORLD GROUP LIMITED

Public Notice of Amalgamation Proposal

Pursuant to Section 221(4) of the Companies Act 1993

This is a notice of intention to amalgamate the company W STAR PRODUCTIONS LIMITED to the amalgamated company HAPPY WORLD GROUP LIMITED.

Please Note: Copies of the amalgamation proposal are available for inspection by any shareholder or creditor of an amalgamating company or any person to whom an amalgamating company is under an obligation at the registered offices of the amalgamating companies and at such other places as may be specified during normal business hours; and a shareholder or creditor of an amalgamating company or any person to whom an amalgamating company is under an obligation is entitled to be supplied free of charge with a copy of the amalgamation proposal upon request to an amalgamating company.

The Registered Office for Both Amalgamating Companies is: Unit B, 124 Penrose Road, Mount Wellington, Auckland, 1060.

Authorised by:
THE BOARDS OF DIRECTORS OF THE AMALGAMATING COMPANIES.