

SENECA TEXTILES LIMITED (administrators appointed)

Notice of Watershed Meeting of Creditors

Pursuant to the Companies Act 1993

Company Number: 646113

On 3 June 2019 and pursuant to subsection 239I of the Companies Act 1993, we, Christopher Palmer and Liam Bailey, were appointed as joint and several administrators.

Notice is given that a watershed meeting of the company will be held at the offices of Madgwicks Lawyers, Level 6, 140 William Street, Melbourne, Victoria 3000, Australia, on Monday 8 July 2019 at 11.00am (AEST).

The purpose of the meeting is to:

- i. consider the director's statement of company position.
- ii. consider the administrators' report to creditors.
- iii. consider and approve if thought fit, the administrators' remuneration and disbursements.
- iv. consider and vote on the future of the company.
- v. consider whether to appoint a creditors' committee.
- vi. deal with any other business.

If you wish to appoint a proxy or cast a postal vote, then you should complete a postal/proxy form and a claim form. The forms must be returned by no later than 4.00pm (AEST) on Thursday 4 July 2019.

Creditors who wish to appoint a proxy or cast a postal vote may not be permitted to do so after this date.

Creditors may return their forms by: Fax: +61 2 9232 3388. Email: dvarker@obp.com.au. Post: O'Brien Palmer, GPO Box 3385, Sydney, New South Wales 2001, Australia.

Teleconferencing facilities are available at the meeting. Dial: +61 2 8088 0900; Participant Code: 3530684063.