

**VCFO GROUP LIMITED (formerly ASTUS CORPORATE SERVICES (NZ) LIMITED)  
and SUCCESS GROUP LIMITED**

**Notice of Proposed Amalgamation**

*Company Nos. :* 5662068, 4893599

Notice is hereby given, pursuant to section 221(4) of the Companies Act 1993, that the above-named amalgamating companies propose to amalgamate on **1 October 2016**.

The amalgamated company will be **VCFO GROUP LIMITED**.

Copies of the amalgamation proposal are available for inspection, during normal business hours, by any shareholder or creditor of any of the above-named amalgamating companies, or any person to whom any of the amalgamating companies is under an obligation, at the registered offices of the amalgamating companies detailed below.

A shareholder or creditor of any of the above-named amalgamating companies or any person to whom any of the amalgamating companies is under an obligation is entitled to be supplied free of charge with a copy of the amalgamation proposal upon request to any of the amalgamating companies.

*The Registered Offices for the Amalgamating Companies are:*

VCFO GROUP LIMITED, Level 5, Tower 2, 205 Queen Street, Auckland 1010.

SUCCESS GROUP LIMITED, Level 2, 2A Augustus Terrace, Parnell, Auckland 1052.

Dated this 22nd day of August 2016.

Authorised by:

THE BOARD OF EACH OF THE AMALGAMATING COMPANIES.

2016-ot4865

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